UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number: 3235-0076 Expires: March 30, 2008 Estimated average burden hours per form...

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SEC USE ONLY

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DATE RECEIVED

Name of Offering (II check if this is an amendment and name has changed, and indicate change.)

Warrants to purchase Common Stock, the underlying shares of Common Stock issuable upon exercise of the Common Stock warrants, warrants to purchase Series E Preferred Stock, the underlying shares of Series E Preferred Stock issuable upon exercise of the Series E Preferred Stock warrants and the Common Stock issuable upon conversion of such Series E Preferred Stock

Filing Under (Check box(es) that apply):

□ Rule 505

E Rule 506

☐ Section 4(6)

☐ ULOE

Type of Filing:

New Filing

Amendment

A. BASIC IDENTIFICATION DATA

Name of lower	(check it	fthic ic on o	mendment and n	eme has ch

anged, and indicate change.)

Address of Principal Business Operations (Number and Street, City, State, Zip Code)

Reliant Technologies, Inc.

Address of Executive Offices 464 Ellis Street, Mountain View, California 94043

Enter the information requested about the issues

Telephone Number (In (Number and Street, City, State, Zip Code)

(650) 473-0200

Telephone Number (Including Area Code)

Same as above.

Brief Description of Business

(if different from Executive Offices)

Same as above.

Medical laser devices and accessory products

Type of Business Organization

corporation

D business trust

☐ limited partnership, to be formed

Month April

Actual or Estimated Date of Incorporation or Organization:

☐ limited partnership, already formed

THOMSON

SEP 1 4 2007

Actual

□ Estimated

Jurisdiction of Incorporation or Organization:

(Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

DE

☐ other (please specify):

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in relizance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 776(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SFC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or best typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. tesuers relying on ULOE must file a separate notice with the Socurities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer, Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Beneficial Owner Executive Officer Director ☐ General and/or Check ☐ Promoter Managing Partner Box(es) that Apply: Full Name (Last name first, if individual) DeBenedletis, Len Business or Residence Address (Number and Street, City, State, Zip Code) c/o Reliant Technologies, Inc., 464 Ellis Street, Mountain View, California 94043 ☐ General and/or **Executive Officer** □ Director ☐ Beneficial Owner Check ☐ Promoter Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Stang, Eric Business or Residence Address (Number and Street, City, State, Zip Code) c/o Reliant Technologies, Inc., 464 Ellis Street, Mountain View, California 94043 ☐ Director ☐ General and/or Check Executive Officer ☐ Promoter ☐ Beneficial Owner Managing Partner Box(es) that Apply: Full Name (Last name first, if individual) Galligan, Andrew H. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Reliant Technologies, Inc., 464 Ellis Street, Mountain View, California 94043 ☐ General and/or Check ☐ Beneficial Owner Executive Officer □ Director ☐ Promoter Managing Partner Box(es) that Apply: Full Name (Last name first, if individual) MacMillan, Bruce E. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Reliant Technologies, Inc., 464 Ellis Street, Mountain View, California 94043 ☐ Director ☐ General and/or Check ☐ Beneficial Owner Executive Officer Promoter Managing Partner Box(es) that Apply: Full Name (Last name first, if individual) Jones, Jeff Business or Residence Address (Number and Street, City, State, Zip Code) c/o Reliant Technologies, Inc., 464 Ellis Street, Mountain View, California 94043 ☐ Director ☐ General and/or Check ☐ Beneficial Owner Executive Officer Promoter Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Krammer, Anja B. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Reliant Technologies, Inc., 464 Ellis Street, Mountain View, California 94043 ☐ General and/or Check ☐ Beneficial Owner Executive Officer ☐ Director ☐ Promoter Box(es) that **Managing Partner** Apply: Full Name (Last name first, if individual) Sullivan, Keith J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Reliant Technologies, Inc., 464 Ellis Street, Mountain View, California 94043 Director General and/or Check Boxes ☐ Promoter Beneficial Owner ☐ Executive Officer Managing Partner that Apply: Full Name (Last name first, if individual) Gauthier, Hank Business or Residence Address (Number and Street, City, State, Zip Code) c/o Reliant Technologies, Inc., 464 Ellis Street, Mountain View, California 94043

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Business or Residence Address (Number and Street, City, State, Zip Code)	•	•	th beneficial ownership of sh	res held by, Meritech Canits	al Partners		
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		•		ito, California 94301			

					В.	INFORMA	TION ABO	UT OFFEI	UNG				
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?													
2.	What is the minimum investment that will be accepted from any individual?										olicable		
3.	Does the off	ering permit j	joint owners	hip of a sing	le unit?						Ү	es X No	
4.	to the said a single disease, as indirectly any commission or similar remuneration for												
Full	Name (Last i	name first, if	individual)										
Bus	iness or Resid	ience Addres	s (Number a	nd Street, C	ity, State,	Zip Code)			<u>-</u>				
Nar	Name of Associated Broker or Dealer												
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Ch	eck "All State	es" or check i	ndividual St	atcs)								*******	🗆 All States
[AL	J	[AK]	[AZ]	[AR]	[CA]	(CO)	[CT]	[DE]	[DC]	(FL)	[GA]	(HII)	[ID]
illi	-	[IN]	[IA]	[KS]	(KY)	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
M		[NE]	INVI	[NH]	ונאן	[NM]	[NY]	[NC]	[ND]	ЮН	(OK)	[OR]	[PA]
[RI	•	(SC)	(SD)	ITNI	ПХІ	(បា	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
	Full Name (Last name first, if individual)												
	•	·	·										1 k
Bus	siness or Resid	dence Addres	s (Number a	and Street, C	ity, State,	Zip Code)							
-	ne of Associa												
	tes in Which I												=
(Cb	eck "All Stati	es" or check i	individual St	izics)									All States
[A]	귀	[AK]	(AZ)	[AR]	[CA]	(CO)	(CT)	(DE)	[DC]	[FL]	[GA]	(HI)	(ID)
]	[M]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M	TJ	[NE]	[NV]	[NH]	[נא]	IMMI	INAI	[NC]	[ND]	[OH]	[OK]	OR	[PA]
[RI	*	(SC)	[SD]	[TN]	נאדן	ועדן	[VT]	[VA]	[VA]	[WV]	(WI)	[WY]	[PR]
	l Name (Last	·	·			. <u> </u>							
Bu	Business or Residence Address (Number and Street, City, State, Zip Code)												
Na	Name of Associated Broker or Dealer												
Sta	tes in Which	Person Listed	Has Solicit	ed or Intend	to Solicit	Purchasers							
(Check "All States" or check individual States)													
[Al	IJ	[AK]	[AZ]	[AR]	[CA]	(CO)	(CT)	[DE]	[DC]	(FU	[GA]	(HI)	[IID]
i Lir		[IN]	ĮΙΑΙ	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
IM		INE	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	(OK)	(OR)	(PA)
[RI	•	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
-													

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

i.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the security of the columns below the amounts of the columns below the co	sold. Enter "0" if an se securities offered for	swer is "none" or "zero." If exchange and already exchange
	Type of Security	Aggregate	Amount Already
		Offering Price	Sold
	Debt	\$0.00	\$0.00
	Equity	\$ 0.00	\$0.00
	Common Preferred		
	Convertible Securities (including warrants)	\$ _550,000.00	\$0.00
	Partnership Interests	\$0.00	\$ 0.00
	Other (Specify)	\$ 0.00	\$ 0.00
	Total	\$ 550,000,00	\$ 0.00
	Answer also in Appendix, Column 3, if filing under ULOE.	·	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number	Aggregate
		Investors	Dollar Amount
			of Purchases
	Accredited Investors	2	\$550,000,000
	Non-accredited Investors	0	\$0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of	Dollar Amount
		Security	Sold
	Type of Offering	•	
	Rule 505		\$
	Regulation A		\$
	Rule 504		s
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		□ \$ <u>0.00</u>
	Printing and Engraving Costs		□ \$ <u>0.00</u>
	Legal Fees		≅ \$ <u>1.000</u>
	Accounting Fees		D \$ 0.00
	Engineering Fees		□ \$ <u>0.00</u>
	Sales Commissions (specify finders' fees separately)		0.00
	Other Expenses (Identify)		□ \$ <u>0.00</u>
	Total		S 1,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS								
 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted 	sponse to Part C - Question 1 and gross proceeds to the issuer"	d total expen	ses furnished		\$ <u>549.000</u>			
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.								
. , , , ,	•	Payment	to Officers, & Affiliates	1	Payment To Others			
Salaries and fees		□ s	0,00	□ s	0.00			
Purchase of real estate		□ s	0.00	□ s	0.00			
Purchase, rental or leasing and installation of machinery and equipment			0.00	□ s	0.00			
Construction or leasing of plant buildings and facilities	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	□ s	0.00	□ s	0.00			
Acquisition of other businesses (including the value of securities involved in in exchange for the assets or securities of another issuer pursuant to a merger)	this offering that may be used	□ s	0.00	□ s	0.00			
Repayment of indebtedness		□ s	0.00	□ s	0.00			
Working capital		□ s	0,00	E \$	549,000			
Other (specify):	□ s	0,00	□ s	0.00				
Column Totals		□ s	0.00	⊠ \$	549,000			
Total Payments Listed (column totals added)			54	9,000	_			
					ļ			
·								
D. FED	ERAL SIGNATURE							
The issuer had duly caused this notice to be signed by the undersigned duly an undertaking by the issuer to furnish to the U.S. Securities and Exchange C non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	Commission, upon written reques	is filed under t of its staff,	Rule 505, the the information	following s furnished	signature constitutes by the issuer to any			
Issuer (Print or Type) Reliant Technologies, Inc.	Signature			Date 9. 1	. 2007			
Name of Signer (Print or Type)	Title If Signer (Print or Type)							
Viene or original (viene or 1984)					i			
Bruce E. MacMillan	Secretary				<u> </u>			

END

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Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)